

File with:  
Iowa Ethics and Campaign  
Disclosure Board  
510 E. 12<sup>th</sup>, Ste. 1A  
Des Moines, Iowa 50319  
Fax: 515-281-4073

Reset Form

FOR INSTRUCTIONS, SEE BACK OF FORM  
**DISCLOSURE SUMMARY PAGE**

IA ETHICS AND  
CAMPAIGN DISCLOSURE BOARD  
pm 1-12  
2009 JAN 14 AM 11:29

**COMMITTEE NAME** (Must be same as on Statement of Organization)

Courtney for State Senate Committee

**IMPORTANT:** Indicate by # type of committee you are reporting for: ☐ 1

( 1 ) Statewide/Legislative/Judge Standing for Retention Candidate ( 2 ) State PAC ( 3 ) State Party  
( 4 ) County Central Committee ( 5 ) County Candidate ( 6 ) City Candidate ( 7 ) School Board or Other Political  
Subdivision Candidate ( 8 ) County PAC ( 9 ) City PAC ( 10 ) School Board or Other Political Subdivision PAC ( 11 ) Local Ballot Issue

**CANDIDATE COMMITTEES ONLY:**

Candidate Name

Thomas G. Courtney

Political Party (if applicable)

Democrat

Office Sought  
State Senate

District (if Senate or House)

44

FORM

DR-2

(Rev. 07/2007)

DISCLOSURE  
REPORT

For Office Use Only

Comm. #

Logged In

Scanned

Computer

Audited

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a

*Charles W. Shank*

319-754-8615

1-12-09

SIGNATURE OF PERSON FILING REPORT

TELEPHONE

DATE SIGNED

I AM FILING A January 19, 2009 REPORT FOR (1) ELECTION / (2) NON-ELECTION YEAR.

(report date)

Indicate by # ☐ 1

☐ CHECK IF AMENDMENT TO REPORT DATED \_\_\_\_\_

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.  
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

County & Local Committees, enter County in  
which Election is held

**STATEMENT OF CASH ON HAND**

**CASH ON HAND** at the beginning of the reporting period. (Total of all funds held by the committee. This amount **MUST** be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.)

\$ 5,091.87

**ADD TOTAL MONEY TAKEN IN THIS PERIOD**

Schedule A: Cash Contributions total (Attach Schedule A) (\*also see in-kind below)

5,100.00

Schedule F: Loans Received total (Attach Schedule F)

0.00

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

0.00

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL \$ 10,191.87

**SUBTRACT TOTAL MONEY SPENT THIS PERIOD**

Schedule B: Expenditures total (Attach Schedule B) (\*\*also see debts and loans below)

4,032.73

Schedule F: Loan Repayments total (Attach Schedule F)

0.00

**CASH ON HAND** at the end of this reporting period (if final report balance must be zero)

\$ 6,159.14

\*\*UNPAID BILLS (From Schedule D - Attach Schedule D)

\$ 0.00

\*IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)

\$ 0.00

\*\*OUTSTANDING LOANS (From Schedule F - Attach Schedule F)

\$ 0.00

CONSULTANT BREAKDOWN (Schedule G Attached?)

YES ☒ NO

**CANDIDATE COMMITTEES ONLY:**

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$ 1,100.00

**STATE COMMITTEES:** Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

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# CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE <b>A</b> (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

**STATE CANDIDATES NOTE:** IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

**CAUTION:** Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
10/29/08	ID# CK# 1417	John & Kim Hunsaker 2928 Woodland Hills Burlington, IA 52601	N/A	\$25.00	<input type="checkbox"/>
10/29/08	ID# 9724 CK# 0000	Iowa Federation of Animal Owners 5465 170th Ave. Carlisle, IA 50047	N/A	200.00	<input type="checkbox"/>
10/29/08	ID# 8026 CK# 18691	I.B.E.W. Educational Comm. 900 Seventh St. NW. Washington, D.C. 20001	N/A	500.00	<input type="checkbox"/>
11/04/08	ID# 8005 CK# 006535	DRIVE Committee 25 Louisiana Ave. NW Washington, DC 20001-2198	N/A	1000.00	<input type="checkbox"/>
11/04/08	ID# 8005 CK# 006442	DRIVE Committee 25 Louisiana Ave. NW Washington, DC 20001-2198	N/A	500.00	<input type="checkbox"/>
11/04/08	ID# 6139 CK# 2349	United Steel Workers of America 125 NW Broadway Des Moines, IA 50313	N/A	500.00	<input type="checkbox"/>
11/04/08	ID# CK# 2335	Mary A. Neubauer 4115 122nd St. Urbandale, IA 50323	N/A	50.00	<input type="checkbox"/>
11/04/08	ID# CK# 2666	Larry Loss 4115 122nd St. Urbandale, IA 50323	N/A	25.00	<input type="checkbox"/>
11/04/08	ID# CK# 1510	Joseph Hrdlicka 2323 Grand Ave. Des Moines, IA 50312	N/A	25.00	<input type="checkbox"/>
11/04/08	ID# 9659 CK# 1556	Federation of Iowa Insurers PAC P.O. Box 1756 Des Moines, IA 50306-1756	N/A	250.00	<input type="checkbox"/>
SUB-TOTAL				\$ 3075.00	
TOTAL (if last page of this schedule)				\$	

\* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

For Instructions, See Back of Form

Reset Form

# CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE <b>A</b> (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

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**CAUTION:** Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND- RAISER INCOME
11/05/08	ID# 8140 CK# 6541	Pfizer PAC 235 East 42nd St. New York, NY 10017	N/A	\$250.00	<input type="checkbox"/>
11/13/08	ID# 6001 CK# 4570000225	Nationwide Mutual Insurance Co. 1100 Locust Rd. Des Moines, IA 50391	N/A	750.00	<input type="checkbox"/>
11/18/08	ID# 9782 CK# 1006	Elk Run Energy PAC L/S Power Development 400 Chesterfield Center Ste. 110 St. Louis, MO 63017	N/A	250.00	<input type="checkbox"/>
12/09/08	ID# 9655 CK# 1059	ILTA PAC P.O. Box 206 Eldora, IA 50627	N/A	250.00	<input type="checkbox"/>
12/26/08	ID# CK# 2661	Kenneth Hartman 4972 Sullivan Slough Road Burlington, IA 52601	N/A	25.00	<input type="checkbox"/>
12/26/08	ID# 6098 CK# 3623	Iowa Beverage PAC 321 East Walnut Suite 310 Des Moines, IA 50309-2026	N/A	500.00	<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
SUB-TOTAL				\$ 2,025.00	
TOTAL (If last page of this schedule)				\$ 5100.00	

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(for Schedule A)

FOR INSTRUCTIONS, SEE BACK OF FORM

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## EXPENDITURES – MONEY SPENT FROM COMMITTEE ACCOUNT

**STATE PAC COMMITTEES: NOTE:** FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE <b>B</b> (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

**COMMITTEE NAME** (Must be same as on Statement of Organization)

Courtney for State Senate Committee

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
10/29/08	ID# 1344 CK# 1288	Senate Majority Fund 5661 Fleur Dr. Des Moines, IA 50321	General Contribution	\$ 3000.00
11/01/08	ID# 1344 CK# 1289	Des Moines County Democrats P.O. Box 1001 Burlington, IA 52601	General Contribution	500.00
11/01/08	ID# 1344 CK# 1290	Louisa County Democrats 7162 G. Ave Wapello, IA 52653	General Contribution	200.00
11/05/08	ID# 1344 CK# 1291	Tom Courtney 2200 Summer St. Burlington, IA 52601	Reimbursement for DSL connection	44.99
11/11/08	ID# 1344 CK# 1292	Muscatine County Democrats 2221 Fareway Dr. Muscatine, IA 52761	General Contribution	200.00
12/09/08	ID# 1344 CK# 1293	Tom Courtney 2200 Summer St. Burlington, IA 52601	Reimbursement for Cell Phone Equipment	42.75
12/09/08	ID# 1344 CK# 1294	Tom Courtney 2200 Summer St. Burlington, IA 52601	Reimbursement for DSL connection	44.99
	ID# CK#			
SUB-TOTAL				\$ 4032.73
TOTAL (if last page of this schedule)				\$ 4032.73

**THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:**

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

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(for Schedule B)

**RESET****THIS FORM IS USED BY CANDIDATES' COMMITTEES ONLY****COMMITTEE NAME** (Must be same as on Statement of Organization)

Courtney for State Senate Committee

SCHEDULE

**H**

(Rev. 02/08)

CAMPAIGN  
PROPERTY**ATTACH SCHEDULE H TO  
EACH REPORT, MAKING  
CHANGES AS REQUIRED.**☐ **CHECK THIS BOX IF  
AMENDING FORM****PART I - ONGOING INVENTORY OF CAMPAIGN PROPERTY**

Date Purchased (Schedule B) or Date Received (Schedule E) (MM/DD/YR)	Description of Property	Purchase Price or Est. Value When Acquired*	Current Value at Fair Market This Report
10/07/08	Campaign Computer	1395.73	1100.00

TOTAL VALUE CAMPAIGN PROPERTY THIS REPORT (TRANSFER TO SUMMARY PAGE) \$ 1,100.00 est.\* If estimated, show **est.** beside figure.**PART II - SALES OR TRANSFERS OF CAMPAIGN PROPERTY \*\***

Date (MM/DD/YR)	Name and Address of Purchaser/Donee	Description of Property	Sold? Y/N	Sale Price	Value of Donation

TOTALS \$ \_\_\_\_\_ \$ \_\_\_\_\_

**\*\* PROPERTY SALES & TRANSFERS TOTAL** (TRANSFER TO SUMMARY PAGE) \$ \_\_\_\_\_

(Attach Additional Schedules if Needed)